



Pre-approval decisions— quick and easy.

Here's what to have on hand
when you call us.

When you call us for a mortgage pre-approval decision, we'll make sure your experience is smooth and easy. If you have the following information on hand, everything will move along even faster. Here's a handy checklist of what you'll need:

Personal Information

- The name, address and Social Security number of each person applying for the loan
- The name, address and phone number of your current landlord or mortgage company, if applicable

Assets

- The source(s) of funds for your down payment and closing costs
- Your bank name and approximate balance of your checking and savings accounts
- The value of any stocks, bonds, mutual funds or other assets you own
- Net worth of business(es) owned, if applicable

Income

- Your gross monthly income (list salary base, commission and bonuses separately)
- Employment information, including company, address, phone number and dates of employment for two years
- Other income, including child support or alimony*, Social Security, retirement, dividend or interest income

*Alimony, child support and separate income need not be revealed if borrower doesn't choose to have it considered for repayment of loan.

Liabilities

- Credit cards and installment loans
- Information about any other properties you own, including rentals, second home and investment properties
- Alimony and/or child support payments, if applicable

Call your mortgage representative today for a guaranteed same-day loan decision.



Travis Waters
Mortgage Advisor

Phone: (219) 309-1200
Fax: (866) 597-1396

travis.waters@mortgagefamily.com

<http://traviswaters.coldwellbankerhomeloans.com>



Four to the door®
The four-step mortgage program†



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